Multistage Adaptive Load Balancing for Big Active Data Publish Subscribe Systems

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Community Scale Alerting and Notification

- Reach a large population of end users – City/Community SCALE
- Deliver notifications in an reliable and timely manner – FAST
- Produce enriched, individualized, actionable RICH notifications
- Support Retrospective and on-the-fly Analytics on BIG data
Big Active Data (BAD) – A New Pub/Sub Paradigm Based on Big Data

Scalable data processing backend with scalable distributed data delivery plane

“PetaBytes to MegaFolks in Milliseconds”
The BAD Project
(w/ Mike Carey, Vassilis Tsotras, Vagelis Hristidis & the Apache Asterix team)

- Two key properties:
  - Subscriptions can consider multiple data streams (both arriving and stored) - Data in context
  - Notifications (i.e., matched publications) can contain additional information other than the original publications - "enriched" notifications
BAD Publishers and Subscribers

BAD Publications
- Publishers publish data through **feeds**
- Publications persist as **datasets** in a Big Data Management System (BDMS)

BAD Subscriptions
- Instead of topics, subscribe to **functions (Channels)** - execute publication matching on one or more datasets
- Like functions, channels take parameters and subscribers can pass different values to them to express subscriptions
  - emergencyNear(L) - channel that finds emergencies near location “L”
- Two types of channel constructs:
  - **Repetitive**: function runs periodically at a given interval
  - **Continuous**: runs asynchronously when a publication arrives
Subscribers subscribe to the broker via **frontend** (FE) subscriptions; Broker subscribes to the backend data cluster via **backend** (BE) subscriptions.

- Multiple FE subscriptions can map to a single BE subscription if they subscribe to the same channel with the same set of parameter values ("subscription aggregation").
- For each BE subscription, the broker is notified when results are populated against those subscriptions.
- Broker fetches results into a result queue.
BAD Broker Network

Manage and serve a large number of end users/subscribers who are geographically distributed.

Broker Coordination Server (BCS)

- BCS monitors the broker network
- BCS facilitates mapping of subscribers to brokers

BAD Broker Issues

- Caching Notifications -- *(ICDCS 2018)*
- Load balancing distributed brokers -- *(THIS PAPER)*
- State Management, Membership management (broker add, remove)
- Failure detection and recovery
The BAD Load Balancing Problem

- How to distribute subscribers across brokers under dynamicity to attain an uniform load distribution among brokers?
- Dynamicity: of publications, subscribers, subscriptions and enriched notifications

GOAL: Distribute near equal 'load' across all brokers in the system
    -- better QoS/latencies, lower failure impact to services, less overhead, better system health
Load Balancing – an old problem

**LB in Distributed Systems**

- Request balancing in distributed network web caches, request balancing in crowd-sourced CDNs, virtual machine assignment in cloud computing, sensor clustering in WSN, request migration and object replication in MM servers
- Common approaches: object/task distribution strategies: data replication, hash space adjustment, request redirection, migration...

**LB in Pub/Sub**

- In content-based and topic-based Pub/Sub with different broker network architectures: DHT-based, tree based, cluster-based, community based.
- LB approaches: divide overhead of publications routing, subscription matching and management.
- Techniques: hashing, clustering, publication space partition, subscriptions partition, replication...

**Our Problem**

- No publication routing through intermediate brokers.
- Subscription storage and matching in the data backend
- Broker workload primarily involves communication with subscribers and the data cluster
Related Works

**LB in Distributed Systems**

- Cache request balancing with distributed networked caches system [S Huq et al. ICDCS 2017]: **object replication, hash space adjustment**

**Crowdsourced CDN**

- Request balancing in crowd-sourced CDNs [Ming Ma et al. ICDCS 2017]: **request redirection from overloaded hotspots to underloaded hotspots as a min cost max flow problem**

**Key-value Networked Cache Systems**

- LB in cloud computing [H Shen, IEEE Trans. Cloud Computing 2017]: **migrate VMs (min # migrations, VMs communication vs PM, VM performance degradation)**
Related Works

LB in Publish Subscribe Systems

LB in **content based** Pub/Sub like PADRES [A. Cheung et al. TOCS 2010]:

- Clustering brokers into hierarchical architecture by network proximity
- Load balancing on 3 broker performance metrics: *input utilization ratio (CPU utilization), matching delay per message* and *output utilization ratio*
- Determine overloaded brokers and load accepting brokers
- Estimate subscription’s load contribution in the form of additional *input publication rate, matching delay and output publication rate*
- Calculate offloading subscribers from overloaded brokers to under-loaded brokers
Related Works

LB in Publish Subscribe Systems

LB in *topic based* Pub/Sub like Apache Kafka [D. Dedousis et al. ICDCS 2018]:

- Messages from a topic are assigned to partitions using a consistent-hashing mechanism and partitions are assigned to brokers using round robin policy.
- Messages are published directly into the cluster of brokers, consumers pull messages directly from the brokers.
- Broker Load: traffic intensity = input rate (bps) / output rate (bps)

Approach: migrate partitions for load balancing
BAD Broker Load

Key tasks of a BAD broker

• Notification (result dataset) retrieval from the backend BDMS data cluster when notification on a channel arrives.
• Delivery of Notifications to each subscriber for each channel with result data sets.
• Subscribers, subscriptions management

Broker Load Definition: total amount of data that the broker need to handled per unit of time
BAD Broker Load

**Notation**

- $m$ brokers $B = \{j: 1, 2, ..., m\}$
- $n$ subscribers $U = \{i: 1, 2, ..., n\}$
- $q$ subscriptions $S = \{k: 1, 2, ..., q\}$
- notification data rate: $\gamma_k \{k: 1, 2, ..., q\}$

**Notation**

- $y_{ik}$ binary indicator if subscriber $i$ has subscription $k$
- $z_{jk}$ binary indicator if broker $j$ has subscription $k$
- $x_{ij}$ binary indicator if subscriber $i$ attached to broker $j$
- $n_{jk}$ number of FE subscriptions attached to BE subscription $k$ at broker $j$

**Incoming Load**

$$I_j = \sum_{k=1}^{q} z_{jk} \times \gamma_k$$

**BE subscription**

$$z_{jk} = 1 - \prod_{i=1}^{n} (1 - x_{ij} \times y_{ik})$$

**Outgoing Load**

$$O_j = \sum_{k=1}^{q} n_{jk} \times \gamma_k$$

**FE subscription**

$$n_{jk} = \sum_{i=1}^{n} x_{ij} \times y_{ik}$$
Problem Formulation

Given

• Notification data rate: \( R = \{ r_k : k = 1 \ldots q \} \)

• Subscription matrix: \( Y = \{ y_{ik} : i = 1 \ldots n; k = 1 \ldots q \} \)

Find an subscriber assignment \( X = \{ x_{ij} : i = 1 \ldots n; j = 1 \ldots m \} \) so as to

\[
\min_j \max_i F_j = O_j + I_j
\]

subject to: \( \sum_{j=1}^{m} x_{ij} = 1, \forall i = 1 \ldots n \) (each subscriber attaches to only one broker)

\textit{NP Hard Problem (reduction from Multi-processor Scheduling Problem)}
Our Overall Approach

- Initial Placement
  - Load Imbalance Detection
    - Dynamic Load Balancing
      - Dynamic Migration (DM)
      - Shuffle (SH)
      - Load based DM
      - Similarity based DM
Subscription similarity

- Subscription: s₁, s₂, s₃, s₄
- Load of subscription = rate of subscription’s notification volume

User 3 shares more subscriptions with Broker 2 than Broker 1 ➔ assign User 3 to Broker 2 instead of Broker 1 to reduce the total load of Broker 1 and Broker 2.
Multistage adaptive load balancing framework

- **BCS**
- **Monitoring**
- **Initial Placement**
- **Dynamic Migration**
- **Shuffle**
- **Migration Plan**
- **Shuffle Plan**

**Subscribers**

**Broker Request**

**Broker Assignment**

**Connect**

**Migration Request**

**Load Update**

**Imbalance Detection**
Multistage adaptive load balancing

Initial Placement
- assigns incoming subscribers to existing brokers
- subscription-agnostic, new subscribers have no subscriptions
- Policies: nearest broker, random, round robin…

Dynamic Migration
- migrates subscribers from overloaded brokers to lightly loaded brokers…
- invoked in medium load imbalance state
- Migration Policies: load based, similarity-based

Shuffle
- redistribute the whole set of current active subscribers over all brokers…
- invoked when system is in extreme load imbalance state
Load Imbalance Indicator

- coefficient of variation ($cov$):
  \[
  cov = \frac{\sigma}{\mu} \quad ; \quad \mu = \frac{\sum_{j=1}^{m} F_j}{m}
  \]
  \[
  \sigma = \sqrt{\frac{\sum_{j=1}^{m} (F_j - \mu)^2}{m}}
  \]

- $cov > \gamma$ & $\mu > \theta$
  - YES: Shuffle
  - NO: $cov > \alpha$ & $\mu > \beta$
  - YES: Dynamic Migration
  - NO: End

Parameter Values

- $\gamma = 0.5$ and $\alpha = 0.15$
Dynamic Migration

\[
\begin{align*}
\text{while } \text{cov} > \alpha & \land \mu > \beta \text{ do} \\
& b \leftarrow \arg \max_{j \in B} F_j \quad \triangleright \text{broker of maximum load} \\
& \quad \triangleright \text{loads of subscribers at } b \\
& U_b = \{u_i : u_i = \sum_{k=1}^{p} y_{ik} \times \lambda_k, \forall i \in U, x_{ib} = 1\} \\
& \text{for } u_i \text{ in } \text{Sorted}(U_b, \text{reverse} = \text{True}) \text{ do} \\
& \quad \triangleright \text{similarity between subscriber } i \text{ and broker } j \\
& \quad \text{simTable} = \{\text{sim}_j : \text{sim}_j = \sum_{y_{ik}=1, z_{jk}=1} \lambda_k, j \in B\} \\
& \quad \text{if } \text{scheme} = \text{LDM} \text{ then} \\
& \quad \quad b' \leftarrow \arg \min_j F_j \\
& \quad \text{end if} \\
& \quad \text{if } \text{scheme} = \text{SDM} \text{ then} \\
& \quad \quad b' \leftarrow \arg \max_j F_j, F_j < \mu \text{ simTable} \\
& \quad \text{end if} \\
& \quad \text{if } F_{b'} \leq F_b \text{ then} \\
& \quad \quad x_{ib} = 1, x_{ib'} = 1 \\
& \quad \quad M \leftarrow \{b : [i, b']\} \\
& \quad \text{break} \\
& \quad \text{end if} \\
& \text{end for} \\
& \text{Update } F_b, F_{b'} \\
& x_{ib} \leftarrow 0, x_{ib'} \leftarrow 1 \\
& \text{end while}
\end{align*}
\]
Algorithm Design: Shuffle

**Shuffle Algorithm**

1. \( U_{load} = \{ u_i : u_i = \sum_{k=1}^{p} y_{ik} \times \lambda_k, \forall i \in U \} \)
2. \( B_{load} = \{ F_j = 0, \forall j \in B \} \)
3. while \( U \neq \emptyset \) do
4. \( i \leftarrow \text{arg max}_{i \in U} u_i \)
5. \( b \leftarrow \text{arg min}_{j \in B} F_j \)
6. \( b \leftarrow i \)
7. \( U = U \setminus i \)
8. Update \( F_b \)
9. \( x_{ib} = 1 \)
10. end while
11. return

- Calculate load of all subscribers
- All brokers start empty
- While not done
- Select the heaviest subscriber
- Assign to the current least loaded broker
Prototype Implementation Setup

- 400 subscribers, 5 brokers, 1 BCS, 1 AsterixDB Data Cluster

- 5 brokers and 1 BCS run on 3 machines, each has i7-5557 CPU with 4 cores, 16 GB RAM, and 1TB HDD

- Data cluster runs on 4 Intel NUC nodes, each has i7-5557U CPU with 4 cores, 16 GB RAM and 1TB HDD

- Subscribers run on a single node
Emergency application scenario

- The ONE simulator was used to generate realistic movement of 400 subscribers, emergency reports for being continuously fed into the data cluster.
- In 30 mins, about 10,000 emergency reports of eight different types at random locations are generated, each with size of 200 to 700 bytes.
- 200 shelter locations are preloaded in the data cluster.

The movement of a few subscribers
Emergency application scenario

- 7 channels
- 400 subscribers: each subscribes (1, 5) channels and (1, 3) subscriptions per channel
- Subscribers start connections at random time in make all subscriptions at random point in time in the experiment run
- In total 2,200 front-end subscriptions and 610 back-end subscriptions

<table>
<thead>
<tr>
<th>Channel name</th>
<th>Parameters</th>
<th>Period</th>
</tr>
</thead>
<tbody>
<tr>
<td>Emergency of Type</td>
<td>event</td>
<td>10s</td>
</tr>
<tr>
<td>Emergency at Location</td>
<td>location</td>
<td>20s</td>
</tr>
<tr>
<td>Emergency Near Me</td>
<td>event, user</td>
<td>10s</td>
</tr>
<tr>
<td>Emergency of Type Near Me</td>
<td>event, user</td>
<td>10s</td>
</tr>
<tr>
<td>Emergency of Type at Location</td>
<td>event, location</td>
<td>30s</td>
</tr>
<tr>
<td>Emergency of Type with Shelter Near Me</td>
<td>event, user</td>
<td>10s</td>
</tr>
<tr>
<td>Emergency of Type at Location with Shelter</td>
<td>event, location</td>
<td>30</td>
</tr>
</tbody>
</table>

The seven channels
Broker load distribution: Nearest Broker placement

 NR + No LB  
 NR + LDM  
 NR + LDM + GSH

NR= nearest broker;  LB = load balancing ; LDM = load based DM; SDM = similarity based DM ; GSH = greedy shuffle
Performance Evaluation: Nearest Broker placement

(a) max broker load
(b) cov
(c) # migrations

Dynamic migration (DM) and Shuffle (SH) can help reduce maximal broker load (a), create a better balanced load distribution among brokers (b). Early shuffle (c) require less migrations later.

cov = coefficient of variation; LB = load balancing; LDM = load based DM; SDM = similarity based DM
Both LDM and SDM help (a) reduce the max broker load, (b) reduce the imbalance (c) and require similar number of migrations.

LB = load balancing; LDM = load based DM; SDM = similarity based DM
Simulation Setup

Simulation mimics the message level interactions among BAD components

- 10 brokers, 10,000 subscribers, 10 channels, 1 BCS, 1 data cluster
- 10 channels support 1,000 back-end subscriptions. These channels are different in the channel execution periods and the average size of the generated notifications
- Each subscriber creates (10, 30) subscriptions, totally creates 200,000 front-end subscriptions
Performance comparison - Nearest Broker placement

With dynamic migration (b) and shuffle (c), maximal broker load is reduced by roughly half. Shuffle (c) achieves a better balanced load distribution compared to the dynamic migration (b) and requires no further migration.

(a) No LB
(b) LDM ($\alpha = .15$, $\beta = 300$)
(c) GSH

LB = load balancing; LDM = load based DM; SDM = similarity based DM; GSH = greedy shuffle
The smaller the alpha value, the higher number of migrations required, but load balancing. When alpha is small enough, LDM can get as good as the shuffle but takes longer time to converge.
Conclusions and Future Work

BAD: A potential architecture to integrate big data processing with event-driven notification systems

• In this paper: load balancing approach for BAD.
  • Initial Subscriber/Broker assignment
  • Dynamic migration. (exploit. subscriber/broker similarity )
  • Shuffle

• Future Directions.
  • Clustering subscribers into groups based on their shared subscriptions and enabling group migration
  • Larger experiments using public cloud infrastructure
  • Exploiting big data “processing” – e.g. simulations in addition to dataflows in the loop